

Patrick L. Schmidtberger

Plea Agreement

DATE: January 31, 2005

RESPONDENT: Patrick L. Schmidtberger

ALLEGATIONS: Unlawful act in connection with the offer, sale or purchase of securities, commonly known as securities fraud

Patrick L. Schmidtberger plead guilty to one count of violating K.S.A. 17-1253, a severity level 6, nonperson felony, in both Ellis and Rawlins County District Courts. The losses for both counties are \$22,927.66. Pursuant to a plea agreement, Schmidtberger agreed to make restitution. He will be sentenced on April 4 and 5, 2005.

Consent Order

DATE: April 6, 2005

RESPONDENT: Patrick L. Schmidtberger

Respondent Schmidtberger entered into a Consent Order whereby he was barred from association with any broker-dealer or investment adviser registered under the Kansas Securities Act. Schmidtberger committed securities fraud by accepting money from individuals under the guise of investing it on their behalf and then used the money for his own personal expenses.

Notice to Investors: If you are not a resident of Kansas and have been affected by actions that are similar to those described in this synopsis, you should consider contacting your state securities regulator for assistance. To locate your securities regulator, go to the [North American Securities Administrators Association](#) website. If you choose to contact your state securities regulator, please inform him or her of the action taken by the State of Kansas.